

Annexure-A-1

13

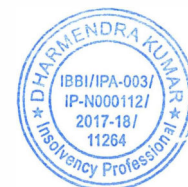
Name of the Corporate Debtor: Nipman Fastener Industries Private Limited.; Date of Commencement of Liquidation: 08-01-2026; List of stakeholders Version 1 as on : 09.03.2026

Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

S.No.	Category of stakeholders	Summary of claims received		Summary of claims admitted		Amount of Security Interest Not Relinquished/ Conditional Relinquish	Amount of Contingent Claim	Amount of Claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted						
1	Unpaid insolvency resolution process costs										The erstwhile RP is in the process of updation of CIRP Cost
2	Liquidation costs incurred till date										
3	Secured Financial Creditors	4	2,14,08,42,783	4	1,74,28,02,657.10	39,78,63,283.00	-	1,76,842.00	-	Annexure-1	
4	Unsecured Financial Creditors	3	23,39,57,743	2	3,28,84,058.00	-	-	9,89,80,862.00	10,20,92,823.00	Annexure-2	
5	Operational Creditors (Workmen)	124	7,99,19,699	0	-	-	-	-	7,99,19,699.00	Annexure-3	
6	Operational Creditors (Employees)	7	67,47,853	6	30,57,790.00	-	-	25,25,866.83	11,64,196.00	Annexure-4	
7	Operational Creditors (Government Dues)	1	9,17,244	0	-	-	-	-	9,17,244.00	Annexure-5	
8	Operational Creditors (Other than Workmen and Employees and Government Dues)	3	1,00,77,959	2	63,14,880.28	-	-	4,43,566.00	33,19,513.00	Annexure-6	
9	Other stakeholders, if any (other than financial creditors and operational creditors)	1	2,48,92,054	0	-	-	-	-	2,48,92,054.00	Annexure-7	
	TOTAL	143	2,49,73,55,335	14	1,78,50,59,385.38	39,78,63,283.00	-	10,21,27,136.83	21,23,05,529.00		

Note:

List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records



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24

Annexure-1

Name of the Corporate Debtor: Nipman Fastener Industries Private Limited.; Date of Commencement of Liquidation: 08-01-2026; List of stakeholders Version 1 as on : 09.03.2026

List of secured financial creditors

S.No.	Name of Creditor	Date of Claim received		Details of Claims Admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Yes Bank	17-02-2026	42,35,20,149	42,35,20,149	42,35,20,149	6,00,00,000	No	23.73%	NIL	NIL	NIL	NIL	
2	Bajaj Finance Limited	18-02-2026	16,79,82,933	-	16,79,82,933	16,79,82,933	No	0.00%	NIL	NIL	1,76,842	NIL	There is Totaling Error in the Calculation Sheet Shared along with the claim Form. Please refer Exhibit for details
3	Phoenix ARC Private Limited	16-02-2026	32,96,68,847	25,83,57,655	32,96,68,847	32,96,68,847	No	14.47%	NIL	NIL	NIL	NIL	Please refer Exhibit for details
4	State Bank of India	12-02-2026	1,21,96,70,853	1,06,09,24,853	1,21,96,70,853	1,21,96,70,853	No	59.43%	NIL	NIL	NIL	NIL	Please refer Exhibit for details
		TOTAL	2,14,08,42,783	1,74,28,02,657	2,14,08,42,783	1,77,73,22,633		97.63%	-	-	1,76,842	-	



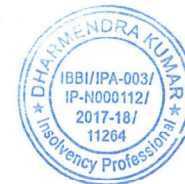
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Annexure-2													
Name of the Corporate Debtor: Nipman Fastener Industries Private Limited.; Date of Commencement of Liquidation: 08-01-2026; List of stakeholders Version 1 as on : 09.03.2026													
List of unsecured financial creditors													
S.No.	Name of Creditor	Date of Claim received		Details of Claims Admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Hero Cycles Limited	16-02-2026	1,13,21,988	1,13,21,988	NIL	NIL	Yes	0.63%	NIL	NIL	-	NIL	NIL
2	Tata Capital Financial Services Limited	19-02-2026	2,15,62,070	2,15,62,070	NIL	NIL	NIL	1.21%	NIL	NIL	-	NIL	NIL
3	Hero Fincorp Limited	19-02-2026	20,10,73,685	-	NIL	NIL	NIL	0.00%	NIL	NIL	9,89,80,862	10,20,92,823	NIL
		TOTAL	23,39,57,743	3,28,84,058	-	-	-	1.84%	-	-	9,89,80,862	10,20,92,823	

Note:

- 1 Hero Fincorp Limited (below observations are based on the supporting documents submitted by the claimant along with their claim form)
For Loan No. HCFDELCTL00000420806 the Claimant has self-disclosed the "Principal Outstanding as NIL". However, claimed Rs. 4,02,69,094/- as Overdue EMI (Principal) plus Interest, Late Payment Charges, and Cheque Bounce Charges. The total claim for the said Loan No. is Rs. 7,98,29,069/-. In view of Principal Outstanding being NIL the claim for the said exorbitant amount cannot be considered.
- 2 For Loan No. HCFDELCTL00000420806 the Claimant has self-disclosed the "Principal Outstanding as NIL". However, claimed Rs. 69,048/- towards Late Payment and Cheque Bounce Charges. In view of Principal Outstanding being NIL the claim for the said exorbitant amount cannot be considered.
- 3 For Loan No. HCFDELCTL00000420832 the Claimant has self-disclosed the "Principal Outstanding as NIL". However, claimed Rs. 78,101/- towards Late Payment and Cheque Bounce Charges. In view of Principal Outstanding being NIL the claim for the said exorbitant amount cannot be considered.
- 4 For Loan No. HCFDELGEC00007056453 the Claimant has self-disclosed the "Principal Outstanding as Rs. 34,24,880/-". However, claimed Rs. 2,24,29,525/- i.e. towards Overdue EMI (Principal) Rs. 1,30,75,120/- Late Payment and Cheque Bounce Charges. In view of Principal Outstanding being NIL the claim for the said exorbitant amount cannot be considered.



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15

Name of the Corporate Debtor: Nipman Fastener Industries Private Limited.; Date of Commencement of Liquidation: 08-01-2026; List of stakeholders Version 1 as on : 09.03.2026

List of operational creditors (Workmen)

Note :

- 1 List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records
2 Based on the limited information received by the Liquidator in the handover process from the erstwhile Resolution Professional and the information/ supporting documents submitted by the claimants along with their claims, the Liquidator understands that the Corporate Debtor through Notice-cum-Letter (affixed at Plant Site) dated 26th October 2022 intimated all the workmen about the suspension of business activities i.e. closure the companies plant(s) from 28th October 2022.
3 The Claim has not been submitted by Workman and merely an extract of List of Creditor V3 prepared by RP has been submitted.
4 The Liquidator is collating the bits and pieces of the information received in handover from the erstwhile RP, based on which the dues of the Workman will be processed.

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17

Annexure-4

Name of the Corporate Debtor: Nipman Fastener Industries Private Limited.; Date of Commencement of Liquidation: 08-01-2026; List of stakeholders Version 1 as on : 09.03.2026

List of operational creditors (Employees)

S.No.	Name of Creditor	Date of Claim received		Details of Claims Admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Subhash Chand	19-02-2026	11,64,196	-	Salary, Guatuity of Employee	No	No	0.00%	NIL	N/A	-	11,64,196	No Claim Form and Supporting Documents Submitted
2	Sunil Dutt	19-02-2026	10,71,161	6,06,877	Salary, Guatuity of Employee	No	No	0.03%	NIL	N/A	4,64,284	-	Please refer to the Note provided below
3	Rakesh Dogra	19-02-2026	13,42,333	3,14,792	Salary, Guatuity of Employee	No	No	0.02%	NIL	N/A	10,27,541	-	Please refer to the Note provided below
4	Amit Shrivasta	19-02-2026	8,79,912	8,79,912	Salary, Guatuity of Employee	No	No	0.05%	NIL	N/A	-	-	Please refer to the Note provided below
5	Harendra Singh Tyagi	02-02-2026	11,32,325	5,15,457	Salary, Guatuity of Employee	No	No	0.03%	NIL	N/A	6,16,868	-	Please refer to the Note provided below
6	Adithiya S Kumar	19-02-2026	6,30,386	4,96,332	Salary, Guatuity of Employee	No	No	0.03%	NIL	N/A	1,34,054	-	Please refer to the Note provided below
7	Birendra Kumar	19-02-2026	5,27,540	2,44,420	Salary, Guatuity of Employee	No	No	0.01%	NIL	N/A	2,83,120	-	Please refer to the Note provided below
	TOTAL		67,47,853	30,57,790		-		0.17%	-	-	-	25,25,867	11,64,196

Note :

- 1 List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records
- 2 Based on the limited information received by the Liquidator in the handover process from the erstwhile Resolution Professional and the information/ supporting documents submitted by the claimants along with their claims, the Liquidator
- 3 In view of the advance intimation given to all the Employees in October 2022, and giving due consideration to the general employment rule of providing one month notice period to the workmen and employees, provision for payment of one
- 4 Accordingly, the Claims submitted by the Employees for the period uptill November 2022 are considered and admitted based on the supporting documents submitted along with the claim, and the claim for the subsequent period cannot be



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18

Annexure-5

Name of the Corporate Debtor: Nipman Fastener Industries Private Limited.; Date of Commencement of Liquidation: 08-01-2026; List of stakeholders Version 1 as on : 09.03.2026

List of operational creditors (Government Dues)

S.No.	Name of Creditor	Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
1	EPFO, Regional Office, Dehradun	20-02-2026	6,51,244	-	EPF Dues and Dues Towards Admin Charges	NO	0.00%	-	N/A	6,51,244	-	Claim Form including detailed calculation sheet has not been filed
2	CGST	03-03-2026	2,66,000	-	CGST Dues	NO	0.00%	-	N/A	2,66,000	-	Claim Form including detailed calculation sheet has not been filed
3	NIL		-	-				-			-	
		TOTAL	9,17,244	-		NO	0.00%	-	-	9,17,244	-	

Note :

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Annexure-7

Name of the Corporate Debtor: Nipman Fastener Industries Private Limited.; Date of Commencement of Liquidation: 08-01-2026; List of stakeholders Version 1 as on : 09.03.2026

List of other stakeholders, if any (other than financial creditors and operational creditors)

S.No.	Details of claimant		Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
	Name	Details	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
1	Pradeep Garg	8% Preferential Shares	11-02-2026	2,48,92,054	-		NO	0.00%	N/A	N/A	2,48,92,054	-	
			TOTAL	2,48,92,054	-		NO	0.00%	-	0	2,48,92,054	-	

Note :

1 List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records



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